

As a business owner, you are a special breed – independent, bold and willing to take a few risks. You’ve met challenges, avoided obstacles, and you have made yourself, and your company, a success.

There comes a point where you recognize that there are risks that you can control, very easily and economically. And, if you can control them, you want to.

If you have a family-owned business, that provides one set of issues that should and can be addressed. If you have a small group of key employees, that presents other issues. Do you have a safety net in place to address these issues and to protect your business and family?

Putting in place buy-sell agreements and insurance coverage on key employees are two issues that could prove to be paramount. If you don’t have these addressed, you could be exposing your business to considerable risk. Risk that could not only affect you, but also your family.

I will be giving you a follow-up call and hope you will accept my invitation to sit down with me for a complimentary review. Or please feel free to call my office at \_\_\_\_\_ to schedule a meeting. I will take the time to visit with you about your concerns and needs, and help you take the necessary steps to help you prepare for whatever the future might bring.

Sincerely,

I offer various insurance and annuity products that can assist you to reduce risk and achieve your financial goals. I do not provide legal, tax, or accounting advice. 12635 275518